



# Not-for-profit organizations

WK ASSOCIATES HAVE A CLEAR UNDERSTANDING OF THE UNIQUE FINANCIAL ISSUES OF NFPs.

Throughout our firm's history, Williams-Keepers LLC has worked with not-for-profit clients. During that time, WK associates have gained a clear understanding of the unique financial issues of charitable, educational, religious, healthcare and membership organizations.

WK assists not-for-profit entities in the following areas.

- Financial reporting, including financial statement audits, compilations and reviews
- Financial projections, forecasts, modeling, and strategic planning
- Exempt organization tax return preparation and consultation on unrelated business income issues

- Accounting consulting, especially for endowment funds
- Internal control studies, fraud investigations and agreed-upon procedures engagements
- Audit committee, board responsibilities and other governance advisory services

We focus on regular communication with our not-for-profit clients to ensure they stay current on relevant regulations and industry trends. Our essentials newsletter and client seminar series address topics such as Form 990 changes and best practices.



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